

Press Release

6 November 2024

SZA Schilling, Zutt & Anschütz advises Luxempart on public takeover of TA Associates for Nexus AG

SZA Schilling, Zutt & Anschütz has advised the Luxembourg investment company Luxempart S.A. on the €1.2 billion voluntary public takeover offer of TA Associates for Nexus AG.

SZA Schilling, Zutt & Anschütz represents Luxempart, an investment company listed on the Luxembourg Stock Exchange, as a shareholder of Nexus AG on the voluntary public takeover offer of the US investor TA Associates. Nexus is a leading provider of medical software.

Luxempart S.A. is a listed investment company with a net worth of over €2.3 billion. With permanent capital and a professional investment team, Luxempart actively supports its portfolio companies in their growth and international expansion.

SZA Schilling, Zutt & Anschütz, led by partner Dr. Christoph Nolden, has advised Luxempart comprehensively on the takeover discussions and the structuring of an 'irrevocable undertaking'.

SZA Schilling, Zutt & Anschütz:

Dr. Christoph Nolden (Lead, M&A, Capital Market Law, Frankfurt), Benedict Blechschmidt (M&A, Corporate Law, Frankfurt).

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SZA Schilling, Zutt & Anschütz has been one of the most respected German business law firms for over one century. With its lawyers and offices in Frankfurt, Mannheim, Munich, and Brussels, the firm advises national and international clients on all complex legal issues arising in business.

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