

Press Release

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SZA Schilling, Zutt & Anschütz advises Teslin on the takeover of EQS by Thoma Bravo

An SZA Schilling, Zutt & Anschütz team lead by Dr. Christoph Nolden advises the Dutch fund manager Teslin Capital Management as a shareholder of EQS Group AG in connection with the takeover offer of the US private equity firm Thoma Bravo.

Thoma Bravo is offering a price of EUR 40.00 per share for the Munich-based EQS Group AG, which is listed on the open market, valuing the company at approximately EUR 400 million. The investor has concluded an investor agreement with EQS and is supporting the company with a cash capital increase excluding subscription rights in the amount of 10 % of the share capital. Thoma Bravo has already secured a stake of 60 % of all outstanding EQS shares by entering into irrevocable undertakings.

SZA Schilling, Zutt & Anschütz regularly advises Teslin Capital Management on questions of stock corporation and capital market law regarding their portfolio investments in Germany.

SZA Schilling, Zutt & Anschütz: Dr. Christoph Nolden (Lead, Capital Market Law, Frankfurt), Christian Gehling (Capital Market Law, Frankfurt), Benedict Blechschmidt (Corporate Law, Frankfurt).

SZA Schilling, Zutt & Anschütz Rechtsanwaltsgesellschaft mbH

SZA Schilling, Zutt & Anschütz has been one of the most respected German business law firms for over one century. With its lawyers and offices in Frankfurt, Mannheim, Munich, and Brussels, the firm advises national and international clients on all complex legal issues arising in business.

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